



1445 Main St. Tewksbury, MA 01876

PRELIMINARY BANKRUPTCY INTAKE INFORMATION

Will this be a joint bankruptcy petition? Circle One: YES or NO

If yes, include information for you and your spouse; if no, include information only for yourself.

Your Name: _____

Residential Address: _____

Telephone number(s)

Home: _____

Cell: _____

Email address: _____

SSN: _____

How long at this address? _____

Have you used any other name(s) in the last 8 years? If yes, please list here: _____

Spouse's Name: _____

Residential Address: _____

Telephone number(s)

Home: _____

Cell: _____

Email address: _____

SSN: _____

How long at this address? _____

Has your spouse used any other name(s) in the last 8 years? If yes, (including maiden names), please list here:

Circle One:

Single Separated Married Divorced Widowed

If you've been married, please give your date of marriage (or how long) _____

If your divorce, please provide your date of divorce (or how long) _____

Note: If you are married, but separated from your spouse, please provide the spouse's name and address here

Please provide the names and ages of minor children living with you

Name _____ age _____

Name _____ age _____

Name _____ age _____

Name _____ age _____

Please provide the names, ages, and amount of child support paid

Name _____ age _____ amount of support: \$ _____

Name _____ age _____ amount of support: \$ _____

Name _____ age _____ amount of support: \$ _____

Name _____ age _____ amount of support: \$ _____

Please list your previous addresses for the last two years:

1. Address: _____ How long? _____

2. Address: _____ How long? _____

3. Address: _____ How long? _____

Do you owe any money to the Internal Revenue Service? Circle One YES or NO

If yes, for which tax year(s)? _____

Approximately how much? _____

Do you owe any money to state tax authorities? Circle One YES or NO

If yes, for which tax year(s)? _____

Approximately how much? _____

Do you have any unpaid student loans? Circle One YES or NO

Your employer: _____ Salary: \$ _____

How long at this job? _____ Occupation: _____

How often Paid? _____

Please provide your income per pay period Gross: \$ _____ Net: \$ _____

Spouse's employer: _____ Salary: \$ _____

How long at this job? _____ Occupation: _____

How often Paid? _____

Please provide spouse's income per pay period Gross: \$ _____ Net: \$ _____

Have you received income from any other source than your job last year (for instance, social security, child support, workers' compensation, etc)? Circle One YES or NO

If yes, please provide the source and monthly amount here:

How much money have you earned so far this year? \$ _____

How much money did you earn last year? _____

How much money has your spouse earned so far this year? \$ _____

How much money did he or she earn last year? _____

Note: If you have more than one job, please list year-to-date and two-years prior income information here:

MONTHLY EXPENSES

Rent	\$	Water	\$
Real estate taxes	\$	Health insurance	\$
Electric	\$	Phone	\$
Home maintenance	\$	Auto insurance	\$
Life insurance	\$	Cable	\$
Homeowner/rent ins	\$	Trash	\$
House payment	\$	Other _____	\$
Car expenses	\$	Education	\$
Food	\$	Clothing	\$
Uninsured Medical	\$	Laundry	\$
Entertainment	\$	Child care	\$

Do you pay anyone spousal support? (alimony) Circle One YES or NO

If yes, to whom and how much _____

How much is your car payment every month?

Car #1 \$ _____ Car #2 \$ _____

Do you anticipate a substantial change in your expenses in the immediate future? Circle One: YES or NO

If yes, explain: _____

Have you been in a partnership with anyone during the last six years, or have you been an officer in a corporation within the last six years? Circle One: YES or NO

If yes, give name of business and/or corporation, dates of operation, nature of business/corporation, and your approximate yearly income from the business.

Have you given away, sold or transferred any valuable item (over \$1,000) in the last year?

Circle One: YES or NO

If yes, please state the nature of the sale or transfer, what was transferred, for how much, and when the transfer occurred:

Will you be eligible for a tax refund this year? Circle One: YES or NO

If yes, how much? \$_____

Please list all banks with which you have an account, and indicate whether checking or savings, and the approximate balance.

In your name alone? Circle One: YES or NO

Have you had a safe deposit box in the last two years? Circle One: YES or NO

If yes, please give location and the contents of the safe deposit box

Are you holding valuable property that belongs to another person? Circle One: YES or NO

If yes, please describe:

Have you ever filed for bankruptcy before? Circle One: YES or NO

If yes, list the case# _____ date filed: _____

outcome (____) dismissed (____) discharged successfully

Are you suing anyone right now? Circle One: YES or NO

If yes, please describe:

Have you been involved in a workers' compensation or personal injury lawsuit from which you expect to recover money? Circle One: YES or NO

If yes, please explain:

Have you had any repossessions in your past history?

Circle One: YES or NO

Have you suffered any losses by fire, theft, or gambling during the last year?

Circle One: YES or NO

Please list the years in which your debt was incurred (approximate range):

_____ to _____